

ECONOMIC PROFILE QUESTIONNAIRE

MERIT FUND AIFLNP V.C.I.C. LIMITED

In accordance with the provisions of the Law 144(I)/2007 (hereafter the “Law”), Merit Fund AIFLNP V.C.I.C. Limited must act honestly, fairly and professionally in accordance with the best interest of its Investors and comply, inter alia, to obtain the relevant information regarding the potential Investor’s financial situation and background.

Notes to the Applicant

- If you have any queries when completing this form, please contact Merit Fund AIFLNP V.C.I.C. Limited at info@meritcapital.fund
- Please complete in **BLOCK CAPITALS**.
- Please make sure you have signed in section 3.
- This Questionnaire must be provided along with the Subscription Agreement of the Investor.
- Please return this form, completed and signed, to Eftapaton Court, 256, Makarios Avenue, Mail: P.O Box 53180, CY-3301, Limassol, Cyprus.
- Completed and signed Economic Profile Questionnaire may be sent via email to info@meritcapital.fund, provided the original is also received in a timely manner by the Administrator.

This Economic Profile Questionnaire must be completed by the Subscriber of the amount to be invested in Merit Fund AIFLNP V.C.I.C. Limited. In case the Subscriber of the invested amount are more than one person, each one must complete, execute and submit a separate Economic Profile Questionnaire.

Name of Subscriber:

Section 1:

(a) General Information

This section must be completed in case the Subscriber is an Individual

Name

Residential Address

Town/City Country

Post Code

Country

Nationality

Date of Birth

Passport Number

Passport Issue Date

Passport Expiry Date

Telephone Number

Mobile Number

E-mail Address

(b) Investment Amount

Total Investment Amount of this Subscription

US \$

In case of joint investment amount, please indicate the amount attributable to yourself

US \$

In case of Contribution in Kind, please provide a description of the asset/s to be transferred under Merit Fund AIFLNP V.C.I.C. Limited.

Contribution Details: Please include

(c) Details of Economic Background

1. Main source of Invested funds:

Gift/Inheritance/Distribution

Sale of Business/Real Estate

Lifetime Earnings/Salary/
Bonus

Investment
Profits

Loan

Savings

Pension/Retirement Income

Maturity of Insurance
Policy or Fixed Term
Investment

Other

Please specify origin of incoming funds in more detail:

Please specify the purpose and reason for requesting Investment in Merit Fund AIFLNP V.C.I.C. Limited:

2. Professional status

Employed

Employer/Business Organisation:

Line of Business:

Job/Position:

Business Address:

Telephone Number:

Fax

E-mail Address:

Self-employed

Name of the Company:

Industry:

Business Address:

Telephone Number:

Fax

E-mail Address:

Retired

Unemployed

Other

If other please specify:

Please tick where appropriate in case you operate in one of the following sectors:

- Armaments
- Gambling and casino industry
- Antiques and trading in art object
- Trader in precious and non-precious metals (scrap metal, spare parts)
- Import – export with high – risk countries
- Building and public works

3. Financial Information

Estimated Annual Income in EUR

- Less than 50,000
- 50,001 – 100,000
- 100,001 – 250,000
- 250,001 – 500,000
- 500,001 – 1,000,000
- More than 1,000,000

Please Indicate

Estimated Net Worth in EUR

- Less than 50,000
- 50,001 – 100,000
- 100,001 – 250,000
- 250,001 – 500,000
- 500,001 – 1,000,000
- More than 1,000,000

Please Indicate

Section 2:

(a) Details of Registration

This section must be completed in case the Subscriber is a Corporate Entity

Full name of the Company

Legal Structure

Country of Incorporation

Registered Address

Telephone Number

Fax

E-mail Address

(b) Investment Amount

Total Investment Amount of this Subscription

US \$

In case of joint investment amount, please indicate the amount attributable to yourself

US \$

In case of Contribution in Kind, please provide a description of the asset/s to be transferred under Merit Fund AIFLNP V.C.I.C. Limited.

Contribution Details: Please include

(c) Ownership Structure

Beneficial Owner Name – 1

Beneficial Owner Address

Value of Ownership in Percentage Terms

Beneficial Owner Name – 2

Beneficial Owner Address

Value of Ownership in Percentage Terms

Beneficial Owner Name – 3

Beneficial Owner Address

Value of Ownership in Percentage Terms

Beneficial Owner Name – 4

Beneficial Owner Address

Value of Ownership in Percentage Terms

(d) Directorship and Authorized Signatories

Director Name / Authorized Signatory – 1

Signature

Director Name / Authorized Signatory – 2

Signature

Director Name / Authorized Signatory – 3

Signature

(e) Business Profile

1. Main Business/Professional Activities/Operations:

Please specify Business/Professional Activities/Operations from which the Invested funds are derived:

Please specify the purpose and reason for Investment in Merit Fund AIFLNP V.C.I.C. Limited:

2. Financial Information

Estimated Annual Income in EUR

- Less than 50,000
- 50,001 – 100,000
- 100,001 – 250,000
- 250,001 – 500,000
- 500,001 – 1,000,000
- More than 1,000,000 Please Indicate

Estimated Turnover in EUR

- Less than 50,000
- 50,001 – 100,000
- 100,001 – 250,000
- 250,001 – 500,000
- 500,001 – 1,000,000
- More than 1,000,000 Please Indicate

Section 3:

(a) Signatures

Completion and Execution by all parties

Signing Instructions

- a) Please note that corporation Seal MUST be affixed by all Corporate entities.

I / We confirm that:

- a) all details given above are true and accurate;
- b) I/we have never been convicted of any criminal offence (other than a minor motoring offence) nor have I/we ever been declared bankrupt or the subject of an investigation by a governmental, professional or other regulatory or statutory body.
- c) The investment funds either have or will be properly declared for tax purposes and no part of such funds represent the proceeds of fiscal crime or evasion.

Signature/s

[Redacted Signature]

Name/s

[Redacted Name]

Position/s

[Redacted Position]

Date

[Redacted Date]